

Contact Information:

Name: _____
Social Security Number: _____

Street Address: _____
Mailing Address: _____
City: _____
State: _____ Zip: _____

Did you go to the emergency room? YES / NO
If yes, which hospital? _____
Date of Visit: _____

Referring Physician: _____
City: _____
Phone Number: _____

Primary Care Physician: _____
City: _____
Phone Number: _____

Emergency Contact: _____
Phone Number: _____
Relationship to Patient: _____

Home Phone Number: _____
Work Phone Number: _____
Cell Phone Number: _____

Sex: MALE FEMALE
Date of Birth: _____ Age: _____

Email Address: _____

Marital Status: _____

Employment Status:
Full Time Part Time Unemployed Retired

Employers Name: _____
Address: _____
Phone Number: _____

Student: Full Time Part Time Not a Student
Where: _____
Expected Graduation: _____

Primary Insurance Policyholder's Information:

Policyholder's Name: _____
Address: _____
City: _____
State: _____ Zip: _____

Home Phone Number: _____
Work Phone Number: _____
Cell Phone Number: _____

Date of Birth: _____ Age: _____
Social Security Number: _____
Sex: MALE FEMALE

Employer: _____
Address: _____
Phone Number: _____

Relationship to Patient: _____

Primary Insurance Information:

Primary Insurance: _____
Address: _____
Phone Number: _____
Effective Date: _____ Expiration: _____
ID Number: _____
Group Number: _____

Secondary Insurance Policyholder's Information:

Policyholder's Name: _____
Address: _____
City: _____
State: _____ Zip: _____

Home Phone Number: _____
Work Phone Number: _____
Cell Phone Number: _____

Date of Birth: _____ Age: _____
Social Security Number: _____
Sex: MALE FEMALE

Employer: _____
Address: _____
Phone Number: _____

Relationship to Patient: _____

Secondary Insurance Information:

Primary Insurance: _____
Address: _____
Phone Number: _____
Effective Date: _____ Expiration: _____
ID Number: _____
Group Number: _____

Medical History

Please check off any that apply and explain.

Allergies:

- Drug: _____
- Food: _____
- Metal: _____
- Other: _____
- NONE

Family History

- Anesthetic Complications. Relationship: _____
- Arthritis. Relationship: _____
- Deep Vein Thrombosis. Relationship: _____
- Degenerative Joint Disease. Relationship: _____
- Postmenopausal Osteoporosis. Relationship: _____
- Rheumatoid Arthritis. Relationship: _____
- Other: _____

Blood Disease:

- AIDS / HIV
- Blood Clot
- Easy Bruising
- Blood Disorders: _____
- Transfusion History: _____
- Transfusion Reaction: _____
- Other: _____
- NONE

Cancer:

- Specify: _____
- Cancer Surgery: _____
- Chemo (when): _____
- Radiation (when): _____
- Other: _____
- NONE

Gastro- Intestinal:

- Constipation
- Diabetes Mellitus. Type: _____
- Diarrhea
- Hepatitis
- Hiatal Hernia
- Liver Disease
- Nausea
- Stomachache associated with NSAID's
- Ulcer
- Other: _____
- NONE

Heart:

- Angina
- Artificial Heart Valves
- Congestive Heart Failure
- Coronary Artery Disease
- Heart Arrhythmia
- Heart Attack (when) _____
- High Blood Pressure
- Low Blood Pressure
- Stents (what year): _____
- Pacemaker: _____
- Anticoagulant use: _____
- NONE

Infection:

- Dental Lyme Urinary
- Bone Joint NONE
- Other: _____

Respiratory:

- COPD: _____
- Asthma
- Emphysema
- Shortness of Breath
- Tuberculosis
- Other: _____
- NONE

Musculoskeletal:

- Artificial Joint: _____
- Degenerative Joint Disease: _____
- Cervical Strain
- Herniated Disc
- Gout
- Joint Problems: _____
- Lumbosacral Strain
- Old Fracture
- Osteoarthritis
- Osteoporosis
- Rheumatoid Arthritis
- Psoriatic Arthritis
- Tendonitis
- Bursitis
- Nerve Compression
- Arthritis
- Other: _____
- NONE

Nervous:

- Headaches
- Anxiety: _____
- Psychiatric Care: _____
- Seizure
- Other: _____
- NONE

Diet: Do you have a special diet?

- No
- Yes: _____

Vascular Disease:

- Arteriosclerosis
- Edema
- Stroke
- Anticoagulation use: _____
- Deep Vein Thrombosis: _____
- Other: _____
- NONE

Other:

- Kidney Disease
- Neck / Back Pain
- Thyroid Disease
- Other not listed above: _____

Habits:

- Smoking (Past / Present)
- Drug Abuse (Past / Present)
- Alcohol Abuse (Past / Present)
- NONE

Demographics

1. Are you currently taking **any** medications? If so, please list.
 Yes → Type: _____
 No
2. Estimated Height: _____ Estimated Weight: _____
3. Which is your dominant hand? Right Left Both
4. Are you pregnant? Yes No
5. Are you nursing? Yes No
6. Are you on birth control? Yes No

Surgical History

1. Have you had any previous surgeries? (If yes, please list year and type)
 Yes
 No
 - Year: _____ Type: _____
 - Year: _____ Type: _____
 - Year: _____ Type: _____

Reason for Visit

(Please answer the following questions and explain.)

1. Describe your orthopedic complaint: _____

2. When did this problem start (date of injury)? _____
3. How did this problem start?
 School
 Work
 Car accident or an injury that happened inside of your car
 Motorcycle/ ATV
 Home
 Someone else's house
 No known injury
 Other: _____
4. Have you had any of the following pertaining to this injury?
 X-Ray MRI CT Scan NCS/ EMG Other: _____ None
5. Have you tried physical therapy for this injury?
 Yes → For how long? _____
 No
6. Have you taken any medications for this complaint previously, or are you currently? If so, what are you taking?
 Yes → Please list: _____
 No
7. Are you under the care of any other physicians?
 Yes → For what? _____
 No

Long Island Bone & Joint, L.L.P. Financial Arrangements and Insurance

Patient Name: _____ Date of Birth: _____

We are committed to providing you with the best possible care. If you have medical insurance, we are anxious to help you receive your maximum allowable benefits. In order to achieve these goals, we need your assistance and understanding our payment policy.

FULL PAYMENT FOR OUR SERVICES IS DUE AT THE TIME SERVICES IS RENDERED, unless you are a member of an HMO/insurance plan that we participate in. We accept cash, checks, MasterCard, Visa, American Express, or Discover. We request that you provide us with complete insurance information at the time of your initial visit. For fracture care and/or surgical procedures we may accept assignment of insurance benefits. Currently we participate (accept assignment) in:

Anthem	Cigna PPO	Magnacare	Oxford Freedom
AARP	HealthNet	Medicare	United Health Care Choice Plus
Blue Cross Blue Shield	Island Group	No-Fault	Worker's Compensation

"Accept Assignment" still requires you to pay the required co-payments, co-insurance and deductibles applicable to your particular insurance plan. Return checks are subject to a \$20.00 fee. Account balances over 90 days past due, will incur an account management fee of \$10.00. Account balances over 90 days past due may be reported to credit reporting agencies as delinquent. The guarantor will be responsible for all collection agency and legal fees associated with balances over 90 days past due. Co-payments not paid at the time of the visit are subject to \$15.00 surcharge.

We will gladly discuss your proposed treatment and answer any questions relating to your insurance. You must realize, however, that:

1. Your insurance is a contract between you, your employer and the insurance. We are not a party to that contract.
2. Our fees are considered to fall within the acceptable range by most companies, and therefore are covered up to the maximum allowance determined by each carrier. This applies only to companies who pay a percentage of "U.C.R." "U.C.R." is defined as usual, customary and reasonable fees for this region. Our fees are considered usual, customary and reasonable by most companies. This statement does not apply to companies who reimburse based on an arbitrary "schedule" of fees, which bears no relationship to the cost of care in this area.
3. Not all services are a covered benefit in all contracts. Some insurance companies arbitrarily select certain services they will not cover.
4. All Health Maintenance Organization (HMO), Preferred Provider Organization (PPO) or Managed care **co-pays must** be paid at the time of each visit. Co-payments not paid at the time of the visit are subject to \$15.00 surcharge.
5. If you belong to an HMO and you do not have a valid **referral** from your PCP on file or with you, you are required to pay in full for the services rendered at the time of service.

We must emphasize that as a medical care providers, our relationship is with you, not with the insurance company. While the filing of insurance claims is a courtesy we extend to our patients, all charges are your responsibility from the date services are rendered. We realize that temporary financial problems may affect timely payment of your account. If such problems do arise, call our billing department for help in managing your account. If you have any questions about the above information, PLEASE do not hesitate to ask. We are here to help!

If it is necessary to cancel your scheduled appointment we require 24 hours notice. If you fail to do so, you will incur a **\$25.00 No Show/Late Cancellation Charge**.

The information given is accurate and complete to the best of my knowledge and is only for use in my treatment, billing and processing of insurance for benefits which I am entitled. **I will not hold Long Island Bone & Joint, L.L.P. or any member of the staff responsible for any errors or omissions that I may have made in completion of this form.** I do hereby authorize the responsible insurance carrier(s) to make payment directly to Long Island Bone & Joint, L.L.P. I understand that I am financially responsible to Long Island Bone & Joint, L.L.P. for charges not paid by my insurance company. I authorize Long Island Bone & Joint, L.L.P. to release any information required to support all claims. I hereby authorize Dr. Fracchia; Dr. Legouri; Dr. McGinley; Dr. Savino; Dr. Hubbell; Dr. Marano; Dr. Walker; and/or their associates or assistants to perform diagnostic and therapeutic measures on the above patient.

Print Name: _____ Sign: _____ Relationship: _____ Date: _____

Payments for today's services will be made by: **CASH CHECK VISA MASTERCARD AMEX DISCOVER**

Due to HIPAA Law we are not allowed to disclose any medical information without written authorization.

- Do we have permission to leave a message (with anything more than an appointment reminder) on your answering machine at home? **YES / NO**
- Do we have permission to leave a message at your place of employment? **YES / NO**
- Do we have permission to discuss your medical condition with any member of your household? **YES / NO**

If yes, whom: _____ Relationship: _____

This does not give authorization for anyone to receive your medical records or films. Patients must sign a records release for to receive copies of those records.

Print Name: _____ Sign: _____ Relationship: _____ Date: _____

Long Island Bone & Joint, L.L.P.

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Port Jefferson, NY 11777
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315 Meeting House Lane
Southampton, NY 11968
Tel: 631-283-0355
Fax: 631-283-2084
(Main Office)

Riverhead Office
788 Harrison Ave
Riverhead, NY 11901
Tel: 631-591-3801
Fax: 631-474-0224

Michael J. Fracchia, M.D. Richard A. Legouri, M.D. Brian J. McGinley, M.D. Richard M. Savino, M.D.
John D. Hubbell, M.D. Henry Marano, M.D. Matthew H. Walker, MD
Charles J. Ferrer, P.A. Stephanie Nucci, P.A. Michael Suzzi Valli, P.A. Chris Rhodes, P.A. Felipe Monteiro, RPA-C

Accident Investigation

(This page must be filled out for insurance purposes even if it was not work or motor vehicle related)

Patient Name: _____

Insurance ID #: _____

Please answer the following questions:

1. Please explain your orthopedic complaint: _____

2. Did this condition occur as a result of an accidental injury?
 Yes
 No

3. Please explain how this accident occurred: _____

4. Was this work related?
 Yes
 No

5. Did this injury happen in or on a motor vehicle?
 Yes
 No

6. Where did this injury occur? _____

Signature: _____

Date: _____